ATTESTATION EXAMINATION REPORT
FOR THE

NEBRASKA DEPARTMENT OF
ENVIRONMENTAL QUALITY
AS OF JUNE 30, 2001

STATE OF NEBRASKA
AUDITOR OF PUBLIC ACCOUNTS

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Independent Accountant's Report

To Mike Linder, Director
Department of Environmental Quality:

We have examined management's assertion, included in its representation letter dated October 19, 2001 that the Nebraska Department of Environmental Quality's (Department) report dated June 30, 2001 (attached as Exhibits 1 through 4) demonstrated that the test set forth in Section 2.02 (c) of the Master Trust Indenture, dated as of June 1, 2000, between Wells Fargo Bank Iowa, National Association, as trustee (Trustee), and the Nebraska Investment Finance Authority (NIFA) was complied with relative to NIFA's Drinking Water State Revolving Fund Revenue Bonds, Series 2001A (Bonds) issued in the principal amount of $1,815,000, and Series 2000A Bonds issued in the principal amount of $5,530,000. As discussed in that representation letter, management is responsible for compliance with those requirements. Our responsibility is to express an opinion on management's assertion about compliance based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, included examining, on a test basis, evidence supporting management's assertion about compliance with those requirements and performing such other procedures as we considered necessary in the circumstances. We believe that our examination provides a reasonable basis for our opinion. Our examination does not provide a legal determination on compliance with the specified requirements.

Certain assumptions in the report prepared and provided by the Department relate to future events, the occurrence of which cannot be assumed because such events and circumstances may not occur as expected. Accordingly, we will express no opinion or any other form of assurance relating to the occurrence of such future events.

In our opinion, management's assertion, that the Department's report dated June 30, 2001 demonstrates that the test set forth in Section 2.02 (c) of the Master Trust Indenture was complied with relative to the Bonds, is fairly stated, in all material respects.

This report is intended solely for the information of the Trustee, the Department, and NIFA and is not intended to be and should not be used by anyone other than these specified parties.

Pat Reding, CPA

October 19, 2001

Assistant Deputy Auditor

NEBRASKA STATE REVOLVING FUND
PROJECTED REVENUES REPORT
AS OF JUNE 30, 2001

EXHIBIT 1

DATE	INCOME ON INVESTMENTS OF FUNDS AND ACCOUNTS (EXHIBIT 2)	INTEREST ON LOANS (EXHIBIT 3)	BOND PRINCIPAL EXCESS	AMOUNTS ON DEPOSIT IN SPECIAL RESERVE ACCOUNT AND UNRESTRICTED RESERVE ACCOUNT	AMOUNT AVAILABLE FOR DEBT SERVICE	ANNUAL AMOUNT AVAILABLE FOR DEBT SERVICE	TOTAL SEMI-ANNUAL DEBT SERVICE EXPENSE (EXHIBIT 4)	ENDING EXCESS IN EARNINGS ACCOUNT AND UNRESTRICTED REVENUE SUBACCOUNT	110% OF MAXIMUM ANNUAL DEBT SERVICE
01-JUL-99	-	-			-			-	
01-JAN-00	-	19,411.84			19,411.84	19,411.84		19,411.84	
01-JUL-00	651.27	25,941.41			26,592.68			46,004.52	
01-JAN-01	154,440.37	172,972.74			327,413.11	354,005.79	151,472.03	221,945.60	166,619.23
01-JUL-01	146,769.84	294,884.72			441,654.56		331,866.58	331,733.58	
01-JAN-02	42,062.05	378,679.12			420,741.17	862,395.73	188,662.50	563,812.25	773,786.75
01-JUL-02	67,208.01	579,226.99			646,435.00		433,662.50	776,584.75	
01-JAN-03	83,356.81	551,902.56			635,259.37	1,281,694.37	267,537.50	1,144,306.62	773,786.75
01-JUL-03	104,836.65	541,188.38			646,025.03		435,880.00	1,354,451.65	
01-JAN-04	121,445.62	548,404.71			669,850.33	1,315,875.36	264,441.25	1,759,860.73	773,786.75
01-JUL-04	144,742.40	536,744.52			681,486.92		442,663.75	1,998,683.90	
01-JAN-05	162,589.06	524,913.61			687,502.67	1,368,989.59	260,778.75	2,425,407.82	773,786.75
01-JUL-05	186,608.42	513,181.83			699,790.25		443,855.00	2,681,343.07	
01-JAN-06	205,036.98	501,277.93			706,314.91	1,406,105.16	251,645.00	3,136,012.98	773,786.75
01-JUL-06	230,274.45	489,199.48			719,473.93		449,673.75	3,405,813.16	
01-JAN-07	249,453.13	476,943.33			726,396.46	1,445,870.39	247,003.75	3,885,205.87	773,786.75
01-JUL-07	279,876.38	460,399.32			740,275.70		454,878.75	4,170,602.82	
01-JAN-08	302,232.50	445,395.89			747,628.39	1,487,904.09	241,663.75	4,676,567.46	773,786.75
01-JUL-08	334,047.11	428,279.28			762,326.39		459,380.00	4,979,513.85	
01-JAN-09	357,425.65	412,591.27			770,016.92	1,532,343.31	235,686.25	5,513,844.52	773,786.75
01-JUL-09	390,710.50	394,699.92			785,410.42		468,238.75	5,831,016.19	
01-JAN-10	415,545.33	377,951.70			793,497.03	1,578,907.45	228,923.75	6,395,589.47	773,786.75
01-JUL-10	450,997.79	358,823.47			809,821.26		476,336.25	6,729,074.48	
01-JAN-11	476,826.85	341,543.75			818,370.60	1,628,191.86	226,390.00	7,321,055.08	773,786.75
01-JUL-11	512,442.69	323,084.88			835,527.57		483,515.00	7,673,067.65	
01-JAN-12	538,104.74	306,506.26			844,611.00	1,680,138.57	217,831.25	8,299,847.40	773,786.75
01-JUL-12	575,455.31	287,390.54			862,845.85		489,483.75	8,673,209.50	
01-JAN-13	601,263.26	271,293.35			872,556.61	1,735,402.46	208,245.00	9,337,521.11	773,786.75
01-JUL-13	639,227.53	252,730.35			891,957.88		494,768.75	9,734,710.24	
01-JAN-14	665,766.04	236,608.21			902,374.25	1,794,332.13	202,975.00	10,434,109.49	773,786.75
01-JUL-14	705,216.19	217,640.96			922,857.15		504,241.25	10,852,725.39	
01-JAN-15	733,876.42	200,010.60			933,887.02	1,856,744.17	191,416.25	11,595,196.16	773,786.75
01-JUL-15	774,854.03	180,861.66		536,935.00	1,492,650.69		1,052,553.75	12,035,293.10	
01-JAN-16	787,776.60	158,694.23		177,445.00	1,123,915.83	2,616,566.52	343,626.25	12,815,582.68	773,786.75

NEBRASKA STATE REVOLVING FUND
INTEREST ON INVESTMENT OF FUNDS AND ACCOUNTS
JUNE 30, 2001

EXHIBIT 2

DATE	STATE MATCH LOAN ACCOUNT	GENERAL LOAN ACCOUNT	SPECIAL RESERVE SUBACCOUNT AND UNRESTRICTED RESERVE SUBACCOUNT	BOND PROCEEDS SUBACCOUNT	STATE MATCH BONDS ACCOUNTS	LOAN INTEREST SUBACCOUNT AND INVESTMENT INTEREST SUBACCOUNT	TOTAL
01-JAN-00	-	-	-	-	-	-	-
01-JUL-00	-	-	-	-	-	651.27	651.27
01-JAN-01	-	14,013.05	18,014.17	120,869.70	-	1,543.45	154,440.37
01-JUL-01	-	33,987.47	18,014.17	87,321.93	-	7,446.27	146,769.84
01-JAN-02		10,256.55	20,675.84			11,129.66	42,062.05
01-JUL-02		27,616.27	20,675.84			18,915.90	67,208.01
01-JAN-03		36,626.55	20,675.84			26,054.42	83,356.81
01-JUL-03		45,769.32	20,675.84			38,391.49	104,836.65
01-JAN-04		55,327.93	20,675.84			45,441.85	121,445.62
01-JUL-04		65,023.23	20,675.84			59,043.33	144,742.40
01-JAN-05		74,857.38	20,675.84			67,055.84	162,589.06
01-JUL-05		84,560.15	20,675.84			81,372.43	186,608.42
01-JAN-06		94,402.08	20,675.84			89,959.06	205,036.98
01-JUL-06		104,385.37	20,675.84			105,213.24	230,274.45
01-JAN-07		114,512.26	20,675.84			114,265.03	249,453.13
01-JUL-07		128,851.88	20,675.84			130,348.66	279,876.38
01-JAN-08		141,632.94	20,675.84			139,923.72	302,232.50
01-JUL-08		156,472.43	20,675.84			156,898.84	334,047.11
01-JAN-09		169,687.12	20,675.84			167,062.69	357,425.65
01-JUL-09		185,045.18	20,675.84			184,989.48	390,710.50
01-JAN-10		199,238.90	20,675.84			195,630.59	415,545.33
01-JUL-10		215,749.92	20,675.84			214,572.03	450,997.79
01-JAN-11		230,390.56	20,675.84			225,760.45	476,826.85
01-JUL-11		246,145.45	20,675.84			245,621.40	512,442.69
01-JAN-12		259,997.48	20,675.84			257,431.42	538,104.74
01-JUL-12		276,319.59	20,675.84			278,459.88	575,455.31
01-JAN-13		289,601.24	20,675.84			290,986.18	601,263.26
01-JUL-13		305,277.86	20,675.84			313,273.83	639,227.53
01-JAN-14		318,490.67	20,675.84			326,599.53	665,766.04
01-JUL-14		334,475.98	20,675.84			350,064.37	705,216.19
01-JAN-15		349,091.64	20,675.84			364,108.94	733,876.42
01-JUL-15		365,159.36	20,675.84			389,018.83	774,854.03
01-JAN-16		381,330.84	2,661.68			403,784.08	787,776.60

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
JUNE 30, 2001

EXHIBIT 3

PAYMENT DATE	ALBION	ARLINGTON	BEATRICE	BLAIR	BLUE HILL	BOYD COUNTY RWD #2	BRADY	BRUNING	BRUNSWICK	CERESCO	CHADRON	CLAY CENTER
01-JAN-00												
01-JUL-00												
01-JAN-01	4,146.99	24,882.42		9,982.03			2,652.31		256.87		8,491.12	
01-JUL-01	6,221.44	26,651.78		58,800.97	1,525.89		4,552.76	4,091.93	429.32		10,925.84	
01-JAN-02	9,000.00	26,150.54	17,173.80				6,221.05	8,654.20	419.62		10,762.62	
01-JUL-02	8,822.55	25,640.61	16,852.58	162,917.95	7,380.00	13,563.00	6,156.23	8,495.23	411.63		10,237.34	
01-JAN-03	8,642.45	25,121.83	16,526.24	102,973.79	7,244.01	13,554.75	6,090.35	8,333.85	403.51	20,872.50	9,704.18	9,000.00
01-JUL-03	8,459.64	24,594.05	16,194.72	102,689.73	7,105.98	13,546.50	6,023.37	8,170.03	395.27	20,512.86	9,163.03	8,795.14
01-JAN-04	8,274.09	24,057.11	15,857.93	102,121.61	6,965.87	13,538.25	5,955.29	8,003.73	386.91	20,146.70	8,613.76	8,587.21
01-JUL-04	8,085.75	23,510.86	15,515.78	101,553.48	6,823.67	13,530.00	5,886.09	7,834.91	378.43	19,773.89	8,056.25	8,376.16
01-JAN-05	7,894.60	22,955.13	15,168.19	100,985.36	6,679.33	13,521.75	5,815.74	7,663.53	369.81	19,394.32	7,490.37	8,161.95
01-JUL-05	7,700.57	22,389.76	14,815.08	100,417.23	6,532.83	13,513.50	5,744.24	7,489.56	361.07	19,007.85	6,916.01	7,944.52
01-JAN-06	7,503.63	21,814.58	14,456.35	99,849.11	6,384.13	13,505.25	5,671.55	7,312.95	352.20	18,614.37	6,333.03	7,723.83
01-JUL-06	7,303.74	21,229.42	14,091.91	99,280.98	6,233.20	13,497.00	5,597.67	7,133.66	343.19	18,213.75	5,741.31	7,499.83
01-JAN-07	7,100.85	20,634.10	13,721.69	98,712.86	6,080.01	13,488.75	5,522.56	6,951.66	334.05	17,805.86	5,140.71	7,272.47
01-JUL-07	6,894.92	20,028.46	13,345.57	94,037.18	5,924.52	13,480.50	5,446.22	6,766.90	324.77	17,390.56	4,531.11	7,041.70
01-JAN-08	6,685.90	19,412.31	12,963.48	91,085.30	5,766.69	13,472.25	5,368.62	6,579.34	315.35	16,967.73	3,912.36	6,807.47
01-JUL-08	6,473.74	18,785.47	12,575.31	86,206.39	5,606.50	13,464.00	5,289.73	6,388.94	305.79	16,537.22	3,284.32	6,569.73
01-JAN-09	6,258.40	18,147.76	12,180.97	83,122.93	5,443.91	13,277.87	5,209.55	6,195.66	296.09	16,098.90	2,646.87	6,328.42
01-JUL-09	6,039.83	17,498.98	11,780.35	78,031.50	5,278.87	13,088.68	5,128.04	5,999.44	286.24	15,652.62	1,999.86	6,083.49
01-JAN-10	5,817.99	16,838.94	11,373.37	74,882.74	5,111.36	12,896.36	5,045.19	5,800.26	276.24	15,198.24	1,343.14	5,834.88
01-JUL-10	5,592.81	16,167.45	10,959.92	69,568.52	4,941.34	12,700.87	4,960.97	5,598.05	266.09	14,735.62	676.57	5,582.55
01-JAN-11	5,364.26	15,484.31	10,539.89	66,268.21	4,768.77	12,502.15	4,875.36	5,392.79	255.80	14,264.60		5,326.43
01-JUL-11	5,132.28	14,789.32	10,113.19	60,721.02	4,593.61	12,300.16	4,788.34	5,184.41	245.34	13,785.03		5,066.47
01-JAN-12	4,896.82	14,082.27	9,679.70	57,258.80	4,415.82	12,094.83	4,699.88	4,972.88	234.73	13,296.76		4,802.61
01-JUL-12	4,657.82	13,362.96	9,239.32	51,467.47	4,235.37	11,886.11	4,609.96	4,758.14	223.96	12,799.62		4,534.79
01-JAN-13	4,415.25	12,631.16	8,791.93	47,983.43	4,052.21	11,673.95	4,518.56	4,540.15	213.03	12,293.46		4,262.96
01-JUL-13	4,169.03	11,886.67	8,337.43	41,934.90	3,866.30	11,458.29	4,425.65	4,318.85	201.94	11,778.11		3,987.04
01-JAN-14	3,919.12	11,129.26	7,875.71	38,264.24	3,677.30	11,239.07	4,331.21	4,094.21	190.68	11,253.41		3,706.99
01-JUL-14	3,665.46	10,358.71	7,406.65	31,946.74	3,486.07	11,016.24	4,235.21	3,866.16	179.25	10,719.19		3,422.74
01-JAN-15	3,408.00	9,574.79	6,930.12	27,168.45	3,291.67	10,789.72	4,137.62	3,634.65	167.65	10,175.27		3,134.22
01-JUL-15	3,146.67	8,777.27	6,446.02	20,578.22	3,094.35	10,559.47	4,038.43	3,399.64	155.87	9,621.48		2,841.38
01-JAN-16	2,881.43	7,965.91	5,954.22	13,855.19		10,325.42	3,937.60	3,161.07	143.92	9,057.64		2,544.14

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
JUNE 30, 2001

EXHIBIT 3

PAYMENT DATE	CRAWFORD	CULBERTSON	CUMMING COUNTY RWD #1	DAVENPORT	EMERSON	FALLS CITY	GOTHENBURG	GRAFTON	GRANT	GURLEY	HEBRON
01-JAN-00					1,149.49		2,339.81			1,733.55	
01-JUL-00					4,108.26		2,232.46			2,165.47	
01-JAN-01	5,941.38				5,553.02	23,583.81	2,123.51			3,456.96	430.63
01-JUL-01	7,629.23	793.79		227.16	5,738.04	27,837.75	2,012.91	634.84		3,210.62	5,303.70
01-JAN-02	726.32	5,145.00		7,480.00	5,601.86	28,886.08	1,900.66	3,225.00	5,250.00	3,612.48	9,429.48
01-JUL-02	711.49	5,050.19	12,290.74	7,383.88	5,491.75	28,316.56	1,786.73	3,165.57	5,110.14	3,575.40	8,969.26
01-JAN-03	696.44	4,953.96	12,066.17	7,286.14	5,379.96	27,738.50	1,671.09	3,105.25	4,968.19	3,537.64	8,502.15
01-JUL-03	681.17	4,856.29	11,838.14	7,186.72	5,266.48	27,151.76	1,553.71	3,044.03	4,824.11	3,499.17	8,028.03
01-JAN-04	665.66	4,757.15	11,606.59	7,085.62	5,151.29	26,556.22	1,434.57	2,981.89	4,677.86	3,459.98	7,546.79
01-JUL-04	649.93	4,656.53	11,371.49	6,982.80	5,034.34	25,951.75	1,313.65	2,918.81	4,529.43	3,420.05	7,058.34
01-JAN-05	633.95	4,554.39	11,132.76	6,878.24	4,915.63	25,338.22	1,190.91	2,854.79	4,378.76	3,379.38	6,562.56
01-JUL-05	617.74	4,450.73	10,890.35	6,771.89	4,795.12	24,715.48	1,066.33	2,789.81	4,225.84	3,337.95	6,059.34
01-JAN-06	601.28	4,345.50	10,644.21	6,663.74	4,672.78	24,083.40	939.88	2,723.86	4,070.62	3,295.75	5,548.58
01-JUL-06	584.58	4,238.70	10,394.28	6,553.74	4,548.59	23,441.83	811.53	2,656.91	3,913.07	3,252.75	5,030.15
01-JAN-07	567.63	4,130.30	10,140.51	6,441.88	4,422.51	22,790.65	681.26	2,588.96	3,753.16	3,208.95	4,503.95
01-JUL-07	550.42	4,020.27	9,882.82	6,328.12	4,294.53	22,129.70	549.03	2,520.00	3,590.85	3,164.34	3,969.85
01-JAN-08	532.95	3,908.60	9,621.17	6,212.42	4,164.61	21,458.83	414.83	2,449.99	3,426.11	3,118.89	3,427.74
01-JUL-08	515.23	3,795.24	9,355.48	6,094.76	4,032.71	20,777.90	278.60	2,378.94	3,258.90	3,072.58	2,877.50
01-JAN-09	497.23	3,680.19	9,085.71	5,975.09	3,898.83	20,086.75	140.43	2,306.82	3,089.17	3,025.42	2,319.01
01-JUL-09	478.97	3,563.41	8,811.78	5,853.39	3,762.91	19,385.24		2,233.62	2,916.91	2,977.37	1,752.14
01-JAN-10	460.43	3,444.88	8,533.63	5,729.63	3,624.93	18,673.21		2,159.32	2,742.05	2,928.42	1,176.77
01-JUL-10	441.61	3,324.57	8,251.20	5,603.75	3,484.86	17,950.49		2,083.91	2,564.58	2,878.55	592.77
01-JAN-11	422.52	3,202.45	7,964.42	5,475.74	3,342.68	17,216.94		2,007.37	2,384.44	2,827.76	
01-JUL-11	403.13	3,078.51	7,673.22	5,345.55	3,198.33	16,472.38		1,929.68	2,201.60	2,776.01	
01-JAN-12	383.46	2,952.70	7,377.54	5,213.15	3,051.80	15,716.65		1,850.82	2,016.02	2,723.30	
01-JUL-12	363.49	2,825.01	7,077.30	5,078.50	2,903.05	14,949.59		1,770.78	1,827.66	2,669.60	
01-JAN-13	343.22	2,695.40	6,772.44	4,941.56	2,752.05	14,171.02		1,689.54	1,636.46	2,614.90	
01-JUL-13	322.64	2,563.85	6,462.89	4,802.29	2,598.76	13,380.77		1,607.08	1,442.41	2,559.17	
01-JAN-14	301.76	2,430.33	6,148.57	4,660.66	2,443.14	12,578.67		1,523.38	1,245.44	2,502.40	
01-JUL-14	280.56	2,294.80	5,829.40	4,516.61	2,285.17	11,764.54		1,438.43	1,045.51	2,444.57	
01-JAN-15	259.05	2,157.24	5,505.33	4,370.12	2,124.81	10,938.19		1,352.20	842.59	2,385.66	
01-JUL-15	237.21	2,017.62	5,176.26	4,221.13	1,962.01	10,099.45		1,264.69	636.62	2,325.65	
01-JAN-16	215.05	1,875.90	4,842.12	4,069.62	1,796.75	9,248.13		1,175.85	427.57	2,264.51	

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
JUNE 30, 2001

EXHIBIT 3

PAYMENT DATE	HOLDREGE	HUBBARD	JACKSON	KEARNEY	KENNARD	LEWIS CLARK NRD	METROPOLITAN UTILITIES DISTRICT	NORFOLK	NORTH PLATTE	OAKLAND	ODELL	PAPIO MISSOURI RIVER NRD	PAXTON
01-JAN-00	4,203.45		857.35									6,660.05	
01-JUL-00	5,389.64		1,654.37									6,545.55	
01-JAN-01	4,731.44		1,641.80	3,591.46	8,824.54			23,242.52	5,539.52	2,676.90		6,428.76	
01-JUL-01	4,604.81		1,609.86	4,923.12	9,543.10		2,057.16	25,901.20	23,193.39	5,088.70		6,309.64	1,390.33
01-JAN-02	4,475.96	3,073.91	1,733.66	44,874.00	9,457.68		10,671.57	25,662.88	57,757.15	5,577.77		6,188.13	8,910.00
01-JUL-02	4,344.86	3,045.18	1,696.98	44,067.89	9,370.45		10,332.94	24,979.24	56,696.78	5,361.89		6,064.19	
01-JAN-03	4,211.46	3,015.89	1,659.76	43,248.72	9,281.37	3,735.00	9,989.23	24,285.35	55,618.59	5,142.77	1,757.22	5,937.77	
01-JUL-03	4,075.72	2,986.06	1,621.98	42,416.28	9,190.42	3,666.17	9,640.37	23,581.05	54,522.29	4,920.37	1,724.94	5,808.82	
01-JAN-04	3,937.62	2,955.66	1,583.64	41,570.36	9,097.55	3,596.32	9,286.27	22,866.18	53,407.57	4,694.63	1,692.17	5,677.30	
01-JUL-04	3,797.09	2,924.68	1,544.72	40,710.73	9,002.73	3,525.41	8,926.86	22,140.60	52,274.13	4,465.51	1,658.91	5,543.14	
01-JAN-05	3,654.11	2,893.11	1,505.21	39,837.18	8,905.90	3,453.44	8,562.06	21,404.12	51,121.64	4,232.94	1,625.14	5,406.30	
01-JUL-05	3,508.62	2,860.95	1,465.11	38,949.47	8,807.02	3,380.39	8,191.79	20,656.60	49,949.80	3,996.89	1,590.86	5,266.73	
01-JAN-06	3,360.59	2,828.18	1,424.41	38,047.39	8,706.06	3,306.25	7,815.96	19,897.87	48,758.26	3,757.30	1,556.07	5,124.36	
01-JUL-06	3,209.96	2,794.79	1,383.18	37,130.69	8,602.97	3,230.99	7,434.50	19,127.76	47,546.71	3,514.12	1,520.74	4,979.15	
01-JAN-07	3,056.70	2,760.76	1,341.18	36,199.14	8,497.71	3,154.61	7,047.31	18,346.09	46,314.80	3,267.28	1,484.88	4,831.03	
01-JUL-07	2,900.76	2,726.09	1,298.62	35,252.50	8,390.22	3,077.08	6,654.32	17,552.70	45,062.20	3,016.75	1,448.48	4,679.95	
01-JAN-08	2,742.09	2,690.76	1,255.42	34,290.52	8,280.47	2,998.38	6,255.43	16,747.41	43,788.55	2,762.46	1,411.52	4,525.84	
01-JUL-08	2,580.64	2,654.76	1,211.58	33,312.96	8,168.40	2,918.51	5,850.56	15,930.04	42,493.51	2,504.35	1,374.01	4,368.66	
01-JAN-09	2,416.37	2,618.08	1,167.07	32,319.56	8,053.97	2,837.44	5,439.61	15,100.41	41,176.71	2,242.37	1,335.92	4,208.33	
01-JUL-09	2,249.22	2,580.71	1,121.90	31,310.07	7,937.12	2,755.15	5,022.50	14,258.33	39,837.79	1,976.46	1,297.26	4,044.79	
01-JAN-10	2,079.15	2,542.63	1,076.06	30,284.22	7,817.80	2,671.62	4,599.14	13,403.63	38,476.37	1,706.56	1,258.02	3,877.99	
01-JUL-10	1,906.10	2,503.82	1,029.52	29,241.76	7,695.97	2,586.85	4,169.42	12,536.10	37,092.08	1,432.62	1,218.17	3,707.85	
01-JAN-11	1,730.03	2,464.28	982.29	28,182.41	7,571.57	2,500.80	3,733.26	11,655.56	35,684.54	1,154.56	1,177.73	3,534.30	
01-JUL-11	1,550.87	2,423.99	934.35	27,105.90	7,444.54	2,413.46	3,290.55	10,761.81	34,253.35	872.33	1,136.67	3,357.29	
01-JAN-12	1,368.57	2,382.94	885.69	26,011.94	7,314.83	2,324.81	2,841.21	9,854.66	32,798.11	585.87	1,094.99	3,176.73	
01-JUL-12	1,183.09	2,341.11	836.30	24,900.27	7,182.39	2,234.84	2,385.12	8,933.90	31,318.43	295.12	1,052.68	2,992.56	
01-JAN-13	994.36	2,298.49	786.17	23,770.59	7,047.15	2,143.51	1,922.19	7,999.32	29,813.89		1,009.73	2,804.71	
01-JUL-13	802.33	2,255.06	735.28	22,622.60	6,909.06	2,050.81	1,452.32	7,050.73	28,284.07		966.13	2,613.11	
01-JAN-14	606.94	2,210.80	683.64	21,456.02	6,768.05	1,956.72	975.40	6,087.91	26,728.55		921.87	2,417.67	
01-JUL-14	408.12	2,165.71	631.21	20,270.54	6,624.07	1,861.22	491.33	5,110.65	25,146.90		876.93	2,218.32	
01-JAN-15	205.83	2,119.76	578.01	19,065.86	6,477.05	1,764.29		4,118.73	23,538.67		831.32	2,014.98	
01-JUL-15		2,072.94	524.00	17,841.65	6,326.93	1,665.90		3,111.93	21,903.43		785.01	1,807.58	
01-JAN-16		2,025.24	469.18	16,597.62	6,173.64	1,566.04		2,090.02	20,240.72		738.01	1,596.03	

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
JUNE 30, 2001

EXHIBIT 3

PAYMENT DATE	PLATTS-MOUTH	SIDNEY	SOUTH SIOUX CITY	STANTON	STAPLETON	STRATTON	TECUMSEH	TEKAMAH	UTICA	VALENTINE	WACO	WATERLOO	TOTAL INTEREST ON LOANS
01-JAN-00				784.01		1,684.13							19,411.84
01-JUL-00				1,568.03		2,277.63							25,941.41
01-JAN-01	3,204.16		2,699.63	2,938.87	684.66	2,039.36	6,887.85		5,479.14		861.08		172,972.74
01-JUL-01	17,366.14		4,015.98	4,134.58	1,417.51	1,797.53	7,300.82		6,821.31		821.57		294,884.72
01-JAN-02	22,230.00		4,562.29	5,081.45	1,449.18	1,552.06	8,363.00		6,638.24		781.48		378,679.12
01-JUL-02	21,960.00	15,840.00	4,440.75	4,894.81	1,420.63	1,302.92	8,203.65		6,497.82		740.78	5,636.40	579,226.99
01-JAN-03	21,690.00	15,154.99	4,317.40	4,705.36	1,391.66	1,050.04	8,041.90		6,355.30	6,750.00	699.47	5,490.36	551,902.56
01-JUL-03	21,420.00	14,459.70	4,192.19	4,513.07	1,362.25	793.36	7,877.73		6,210.64	6,625.62	657.54	5,341.88	541,188.38
01-JAN-04	21,150.00	13,753.98	4,065.10	4,317.90	1,332.40	532.83	7,711.10	18,375.00	6,063.81	6,499.37	614.98	5,190.89	548,404.71
01-JUL-04	20,880.00	13,037.68	3,936.11	4,119.80	1,302.10	268.40	7,541.97	18,036.40	5,914.78	6,371.23	571.78	5,037.37	536,744.52
01-JAN-05	20,610.00	12,310.63	3,805.18	3,918.73	1,271.34		7,370.30	17,692.72	5,763.52	6,241.16	527.94	4,881.27	524,913.61
01-JUL-05	20,340.00	11,572.68	3,672.29	3,714.65	1,240.12		7,196.05	17,343.89	5,609.98	6,109.15	483.44	4,722.55	513,181.83
01-JAN-06	20,070.00	10,823.66	3,537.40	3,507.50	1,208.34		7,019.20	16,989.83	5,454.14	5,975.15	438.27	4,561.16	501,277.93
01-JUL-06	19,800.00	10,063.40	3,400.49	3,297.25	1,176.26		6,839.69	16,630.45	5,295.97	5,839.14	392.42	4,397.06	489,199.48
01-JAN-07	19,530.00	9,291.74	3,261.53	3,083.84	1,143.61		6,657.48	16,265.69	5,135.42	5,701.10	345.89	4,230.21	476,943.33
01-JUL-07	19,260.00	8,508.50	3,120.48	2,867.23	1,110.47		6,472.54	15,895.45	4,972.46	5,560.98	298.65	4,060.55	460,399.32
01-JAN-08	18,990.00	7,713.52	2,977.32	2,647.37	1,076.83		6,284.83	15,519.66	4,807.06	5,418.76	250.71	3,888.04	445,395.89
01-JUL-08	18,720.00	6,906.61	2,832.01	2,424.21	1,042.68		6,094.31	15,138.23	4,639.18	5,274.41	202.05	3,712.63	428,279.28
01-JAN-09	18,450.00	6,087.59	2,684.52	2,197.71	1,008.02		5,900.92	14,751.08	4,468.78	5,127.90	152.66	3,534.27	412,591.27
01-JUL-09	18,180.00	5,256.30	2,534.82	1,967.81	972.84		5,704.64	14,358.12	4,295.82	4,979.18	102.53	3,352.92	394,699.92
01-JAN-10	17,166.19	4,412.53	2,382.87	1,734.46	937.12		5,505.41	13,959.27	4,120.27	4,828.24	51.65	3,168.52	377,951.70
01-JUL-10	16,137.17	3,556.10	2,228.64	1,497.61	900.87		5,303.19	13,554.44	3,942.08	4,675.03		2,981.03	358,823.47
01-JAN-11	15,092.72	2,686.83	2,072.10	1,257.20	864.08		5,097.94	13,143.53	3,761.23	4,519.52		2,790.38	341,543.75
01-JUL-11	14,032.60	1,804.52	1,913.21	1,013.19	826.73		4,889.61	12,726.46	3,577.66	4,361.68		2,596.53	323,084.88
01-JAN-12	12,956.58	908.98	1,751.94	765.52	788.82		4,678.16	12,303.14	3,391.33	4,201.47		2,399.43	306,506.26
01-JUL-12	11,864.42		1,588.25	514.14	750.34		4,463.53	11,873.46	3,202.22	4,038.86		2,199.01	287,390.54
01-JAN-13	10,755.88		1,422.10	258.98	711.28		4,245.68	11,437.34	3,010.26	3,873.81		1,995.23	271,293.35
01-JUL-13	9,630.71		1,253.46		671.63		4,024.57	10,994.68	2,815.43	3,706.28		1,788.02	252,730.35
01-JAN-14	8,488.66		1,082.30		631.38		3,800.14	10,545.37	2,617.67	3,536.24		1,577.33	236,608.21
01-JUL-14	7,329.48		908.56		590.53		3,572.34	10,089.33	2,416.95	3,363.66		1,363.10	217,640.96
01-JAN-15	6,152.92		732.22		549.06		3,341.13	9,626.45	2,213.21	3,188.48		1,145.28	200,010.60
01-JUL-15	4,958.70		553.23		506.97		3,106.45	9,156.62	2,006.42	3,010.67		923.79	180,861.66
01-JAN-16	3,746.57		371.56		464.25		2,868.25	8,679.75	1,796.53	2,830.20		698.58	158,694.23

NEBRASKA STATE REVOLVING FUND
DEBT SERVICE EXPENSES
JUNE 30, 2001

	SERIES 2000A BONDS						SERIES 2001A BONDS					TOTAL
PAYMENT DATE	PRINCIPAL PAYMENT	INTEREST RATE	INTEREST PAYMENT	SEMI ANNUAL DEBT SERVICE	ANNUAL DEBT SERVICE	PAYMENT DATE	PRINCIPAL PAYMENT	INTEREST RATE	INTEREST PAYMENT	SEMI ANNUAL DEBT SERVICE	ANNUAL DEBT SERVICE	SEMI ANNUAL DEBT SERVICE
1-JAN-01			151,472.03	151,472.03	151,472.03							151,472.03
1-JUL-01	160,000.00	4.80%	149,807.50	309,807.50		1-JUL-01			22,059.08	22,059.08		331,866.58
1-JAN-02			145,967.50	145,967.50	455,775.00	1-JAN-02			42,695.00	42,695.00	64,754.08	188,662.50
1-JUL-02	245,000.00	5.00%	145,967.50	390,967.50		1-JUL-02			42,695.00	42,695.00		433,662.50
1-JAN-03			139,842.50	139,842.50	530,810.00	1-JAN-03	85,000.00	3.90%	42,695.00	127,695.00	170,390.00	267,537.50
1-JUL-03	255,000.00	5.05%	139,842.50	394,842.50		1-JUL-03			41,037.50	41,037.50		435,880.00
1-JAN-04			133,403.75	133,403.75	528,246.25	1-JAN-04	90,000.00	3.95%	41,037.50	131,037.50	172,075.00	264,441.25
1-JUL-04	270,000.00	5.10%	133,403.75	403,403.75		1-JUL-04			39,260.00	39,260.00		442,663.75
1-JAN-05			126,518.75	126,518.75	529,922.50	1-JAN-05	95,000.00	4.05%	39,260.00	134,260.00	173,520.00	260,778.75
1-JUL-05	280,000.00	5.15%	126,518.75	406,518.75		1-JUL-05			37,336.25	37,336.25		443,855.00
1-JAN-06			119,308.75	119,308.75	525,827.50	1-JAN-06	95,000.00	4.15%	37,336.25	132,336.25	169,672.50	251,645.00
1-JUL-06	295,000.00	5.20%	119,308.75	414,308.75		1-JUL-06			35,365.00	35,365.00		449,673.75
1-JAN-07			111,638.75	111,638.75	525,947.50	1-JAN-07	100,000.00	4.25%	35,365.00	135,365.00	170,730.00	247,003.75
1-JUL-07	310,000.00	5.30%	111,638.75	421,638.75		1-JUL-07			33,240.00	33,240.00		454,878.75
1-JAN-08			103,423.75	103,423.75	525,062.50	1-JAN-08	105,000.00	4.35%	33,240.00	138,240.00	171,480.00	241,663.75
1-JUL-08	325,000.00	5.35%	103,423.75	428,423.75		1-JUL-08			30,956.25	30,956.25		459,380.00
1-JAN-09			94,730.00	94,730.00	523,153.75	1-JAN-09	110,000.00	4.45%	30,956.25	140,956.25	171,912.50	235,686.25
1-JUL-09	345,000.00	5.40%	94,730.00	439,730.00		1-JUL-09			28,508.75	28,508.75		468,238.75
1-JAN-10			85,415.00	85,415.00	525,145.00	1-JAN-10	115,000.00	4.50%	28,508.75	143,508.75	172,017.50	228,923.75
1-JUL-10	365,000.00	5.45%	85,415.00	450,415.00		1-JUL-10			25,921.25	25,921.25		476,336.25
1-JAN-11			75,468.75	75,468.75	525,883.75	1-JAN-11	125,000.00	4.60%	25,921.25	150,921.25	176,842.50	226,390.00
1-JUL-11	385,000.00	5.55%	75,468.75	460,468.75		1-JUL-11			23,046.25	23,046.25		483,515.00
1-JAN-12			64,785.00	64,785.00	525,253.75	1-JAN-12	130,000.00	5.15%	23,046.25	153,046.25	176,092.50	217,831.25
1-JUL-12	405,000.00	5.55%	64,785.00	469,785.00		1-JUL-12			19,698.75	19,698.75		489,483.75
1-JAN-13			53,546.25	53,546.25	523,331.25	1-JAN-13	135,000.00	5.15%	19,698.75	154,698.75	174,397.50	208,245.00
1-JUL-13	425,000.00	5.55%	53,546.25	478,546.25		1-JUL-13			16,222.50	16,222.50		494,768.75
1-JAN-14			41,752.50	41,752.50	520,298.75	1-JAN-14	145,000.00	5.15%	16,222.50	161,222.50	177,445.00	202,975.00
1-JUN-14	450,000.00	5.70%	41,752.50	491,752.50		1-JUN-14			12,488.75	12,488.75		504,241.25
1-JAN-15			28,927.50	28,927.50	520,680.00	1-JAN-15	150,000.00	5.15%	12,488.75	162,488.75	174,977.50	191,416.25
1-JUL-15	1,015,000.00	5.70%	28,927.50	1,043,927.50	1,043,927.50	1-JUL-15			8,626.25	8,626.25		1,052,553.75
						1-JAN-16	335,000.00	5.15%	8,626.25	343,626.25	352,252.50	343,626.25

* NOTE: For purposes of determinig the 110% coverage of the Maximum Annual Amount of Principal of and Interest on any State Match Portion of Bonds then Outstanding, the Final Payment in each series is calculated as having that amount in the State Match Reserve Account of the Reserve Fund of each series as being applied to the final payment. The 2000A final payment would be calculated as ($1,043,927.50-$536,935.00) $506,992.50. The 2001A Series final payment would be calculated as ($343,626.25-$177,445.00) $166,181.25. T Amount of Principal of and Interest on the final payment on the State Match Portion of Bonds as of this report date would be (($506,992.50+$166,181.25+$8,626.25) $681,800.00. Th Maximum Annual Amount of Principal of and Interest on any State Match Portion would be the bond year (as defined in the Master Trust Indenture of the Series 2000A in Section 1.0 five) 2004 of $703,442.50. The 110 percent coverage amount would be $773,786.75.