ATTESTATION EXAMINATION REPORT
FOR THE

NEBRASKA DEPARTMENT OF
ENVIRONMENTAL QUALITY

AS OF MARCH 28, 2001

STATE OF NEBRASKA
Auditor of Public Accounts

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We have examined management's assertion, included in its representation letter dated March 28, 2001, that the Nebraska Department of Environmental Quality's (the "Department") report dated March 28, 2001, (attached as Exhibits 1 through 4) demonstrated that the test set forth in Section 2.02 (c) of the Master Trust Indenture dated as of June 1, 2000, between Wells Fargo Bank Iowa, National Association, as trustee ("Trustee") and the Nebraska Investment Finance Authority ("NIFA") was complied with relative to NIFA's Drinking Water State Revolving Fund Revenue Bonds, Series 2001A (Bonds) issued in the principal amount of $1,815,000. As discussed in that representation letter, management is responsible for compliance with those requirements. Our responsibility is to express an opinion on management's assertion about compliance based on our examination.

Our examination was made in accordance with standards established by the American Institute of Certified Public Accountants and, accordingly, included examining, on a test basis, evidence about compliance with those requirements and performing such other procedures as we considered necessary in the circumstances. We believe that our examination provides a reasonable basis for our opinion. Our examination does not provide a legal determination on compliance with the specified requirements.

Certain assumptions in the report prepared and provided by the Department relate to future events, the occurrence of which cannot be assumed because such events and circumstances may not occur as expected. Accordingly, we will express no opinion or any other form of assurance relating to the occurrence of such future events.

In our opinion, management's assertion that the Department's report dated March 28, 2001, demonstrates that the test set forth in Section 2.02 (c) of the Master Trust Indenture was complied with relative to the Bonds, is fairly stated, in all material respects.

This report is intended solely for the information of the Trustee, the Department, and NIFA and is not intended to be and should not be used by anyone other than these specified parties.

Pat Reding, CPA

March 28, 2001 Assistant Deputy Auditor

NEBRASKA STATE REVOLVING FUND
PROJECTED REVENUES REPORT
AS OF MARCH 28, 2001

EXHIBIT 1

DATE	INCOME ON INVESTMENTS OF FUNDS AND ACCOUNTS (EXHIBIT 2)	INTEREST ON LOANS (EXHIBIT 3)	BOND PRINCIPAL EXCESS	AMOUNTS ON DEPOSIT IN SPECIAL RESERVE ACCOUNT AND UNRESTRICTED RESERVE ACCOUNT	AMOUNT AVAILABLE FOR DEBT SERVICE	TOTAL SEMI-ANNUAL DEBT SERVICE EXPENSE (EXHIBIT 4)	ENDING EXCESS IN EARNINGS ACCOUNT AND UNRESTRICTED REVENUE SUBACCOUNT
01-JUL-99	-	-			-		-
01-JAN-00	-	19,411.84			19,411.84		19,411.84
01-JUL-00	651.27	25,941.41			26,592.68		46,004.52
01-JAN-01	154,440.37	172,972.74			327,413.11	151,472.03	221,945.60
01-JUL-01	44,922.54	297,929.22			342,851.76	331,866.58	232,930.78
01-JAN-02	69,541.81	378,679.12			448,220.93	188,662.50	492,489.21
01-JUL-02	65,702.35	547,736.85			613,439.20	433,662.50	672,265.91
01-JAN-03	80,744.14	478,676.56			559,420.70	267,537.50	964,149.11
01-JUL-03	99,679.59	469,137.13			568,816.72	435,880.00	1,097,085.83
01-JAN-04	113,698.23	459,172.21			572,870.44	264,441.25	1,405,515.02
01-JUL-04	133,741.33	449,063.66			582,804.99	442,663.75	1,545,656.26
01-JAN-05	148,277.22	438,809.10			587,086.32	260,778.75	1,871,963.83
01-JUL-05	168,927.61	428,678.77			597,606.38	443,855.00	2,025,715.21
01-JAN-06	183,927.90	418,401.81			602,329.71	251,645.00	2,376,399.92
01-JUL-06	205,676.66	407,976.24			613,652.90	449,673.75	2,540,379.07
01-JAN-07	221,305.05	397,399.25			618,704.30	247,003.75	2,912,079.62
01-JUL-07	248,115.22	382,561.20			630,676.42	454,878.75	3,087,877.29
01-JAN-08	266,794.29	369,290.91			636,085.20	241,663.75	3,482,298.74
01-JUL-08	294,866.62	353,935.06			648,801.68	459,380.00	3,671,720.42
01-JAN-09	314,436.41	340,213.76			654,650.17	235,686.25	4,090,684.34
01-JUL-09	343,850.71	324,320.72			668,171.43	468,238.75	4,290,617.02
01-JAN-10	364,752.17	309,602.92			674,355.09	228,923.75	4,736,048.36
01-JUL-10	396,207.41	292,537.71			688,745.12	476,336.25	4,948,457.23
01-JAN-11	417,974.37	277,354.19			695,328.56	226,390.00	5,417,395.79
01-JUL-11	449,462.15	261,025.20			710,487.35	483,515.00	5,644,368.14
01-JAN-12	470,929.10	246,610.68			717,539.78	217,831.25	6,144,076.67
01-JUL-12	504,016.43	229,693.87			733,710.30	489,483.75	6,388,303.22
01-JAN-13	525,491.88	215,830.92			741,322.80	208,245.00	6,921,381.02
01-JUL-13	559,053.26	199,538.10			758,591.36	494,768.75	7,185,203.63
01-JAN-14	581,117.32	185,722.64			766,839.96	202,975.00	7,749,068.59

NEBRASKA STATE REVOLVING FUND
PROJECTED REVENUES REPORT
AS OF MARCH 28, 2001

EXHIBIT 1

DATE	INCOME ON INVESTMENTS OF FUNDS AND ACCOUNTS (EXHIBIT 2)	INTEREST ON LOANS (EXHIBIT 3)	BOND PRINCIPAL EXCESS	AMOUNTS ON DEPOSIT IN SPECIAL RESERVE ACCOUNT AND UNRESTRICTED RESERVE ACCOUNT	AMOUNT AVAILABLE FOR DEBT SERVICE	TOTAL SEMI-ANNUAL DEBT SERVICE EXPENSE (EXHIBIT 4)	ENDING EXCESS IN EARNINGS ACCOUNT AND UNRESTRICTED REVENUE SUBACCOUNT
01-JUL-14	616,020.30	169,099.15			785,119.45	504,241.25	8,029,946.79
01-JAN-15	640,059.42	153,850.24			793,909.66	191,416.25	8,632,440.20
01-JUL-15	676,340.80	137,121.08		536,935.00	1,350,396.88	1,052,553.75	8,930,283.33
01-JAN-16	684,490.75	117,412.33		177,445.00	979,348.08	343,626.25	9,566,005.16
01-JUL-16	320,939.47	100,504.31			421,443.78		9,987,448.94
01-JAN-17	335,078.91	83,297.42			418,376.33		10,405,825.27
01-JUL-17	349,115.44	74,401.12			423,516.56		10,829,341.83
01-JAN-18	363,324.42	66,647.62			429,972.04		11,259,313.87
01-JUL-18	377,749.98	58,767.33			436,517.31		11,695,831.18
01-JAN-19	392,395.14	50,758.19			443,153.33		12,138,984.51
01-JUL-19	407,262.93	42,626.25			449,889.18		12,588,873.69
01-JAN-20	422,356.71	34,600.86			456,957.57		13,045,831.26
01-JUL-20	437,687.64	26,747.79			464,435.43		13,510,266.69

NEBRASKA STATE REVOLVING FUND
INTEREST ON INVESTMENT OF FUNDS AND ACCOUNTS
MARCH 28, 2001

EXHIBIT 2

DATE	STATE MATCH LOAN ACCOUNT	GENERAL LOAN ACCOUNT	SPECIAL RESERVE SUBACCOUNT AND UNRESTRICTED RESERVE SUBACCOUNT	BOND PROCEEDS SUBACCOUNT	STATE MATCH BONDS ACCOUNTS	LOAN INTEREST SUBACCOUNT AND INVESTMENT INTEREST SUBACCOUNT	TOTAL
01-JAN-00	-	-	-	-	-	-	-
01-JUL-00	-	-	-	-	-	651.27	651.27
01-JAN-01	-	14,013.05	18,014.17	120,869.70	-	1,543.45	154,440.37
01-JUL-01		4,020.80	18,014.17	15,441.30		7,446.27	44,922.54
01-JAN-02		10,256.55	21,563.07	29,907.36		7,814.83	69,541.81
01-JUL-02		27,616.27	21,563.07			16,523.01	65,702.35
01-JAN-03		36,626.55	21,563.07			22,554.52	80,744.14
01-JUL-03		45,769.32	21,563.07			32,347.20	99,679.59
01-JAN-04		55,327.93	21,563.07			36,807.23	113,698.23
01-JUL-04		65,023.23	21,563.07			47,155.03	133,741.33
01-JAN-05		74,857.38	21,563.07			51,856.77	148,277.22
01-JUL-05		84,560.15	21,563.07			62,804.39	168,927.61
01-JAN-06		94,402.08	21,563.07			67,962.75	183,927.90
01-JUL-06		104,385.37	21,563.07			79,728.22	205,676.66
01-JAN-07		114,512.26	21,563.07			85,229.72	221,305.05
01-JUL-07		128,851.88	21,563.07			97,700.27	248,115.22
01-JAN-08		141,632.94	21,563.07			103,598.28	266,794.29
01-JUL-08		156,472.43	21,563.07			116,831.12	294,866.62
01-JAN-09		169,687.12	21,563.07			123,186.22	314,436.41
01-JUL-09		185,045.18	21,563.07			137,242.46	343,850.71
01-JAN-10		199,238.90	21,563.07			143,950.20	364,752.17
01-JUL-10		215,749.92	21,563.07			158,894.42	396,207.41
01-JAN-11		230,390.56	21,563.07			166,020.74	417,974.37
01-JUL-11		246,145.45	21,563.07			181,753.63	449,462.15
01-JAN-12		259,997.48	21,563.07			189,368.55	470,929.10
01-JUL-12		276,319.59	21,563.07			206,133.77	504,016.43
01-JAN-13		289,601.24	21,563.07			214,327.57	525,491.88
01-JUL-13		305,277.86	21,563.07			232,212.33	559,053.26
01-JAN-14		318,490.67	21,563.07			241,063.58	581,117.32
01-JUL-14		334,475.98	21,563.07			259,981.25	616,020.30
01-JAN-15		349,091.64	21,563.07			269,404.71	640,059.42
01-JUL-15		365,159.36	21,563.07			289,618.37	676,340.80

NEBRASKA STATE REVOLVING FUND
INTEREST ON INVESTMENT OF FUNDS AND ACCOUNTS
MARCH 28, 2001

EXHIBIT 2

DATE	STATE MATCH LOAN ACCOUNT	GENERAL LOAN ACCOUNT	SPECIAL RESERVE SUBACCOUNT AND UNRESTRICTED RESERVE SUBACCOUNT	BOND PROCEEDS SUBACCOUNT	STATE MATCH BONDS ACCOUNTS	LOAN INTEREST SUBACCOUNT AND INVESTMENT INTEREST SUBACCOUNT	TOTAL
01-JAN-16		381,330.84	3,548.90			299,611.01	684,490.75
01-JUL-16						320,939.47	320,939.47
01-JAN-17						335,078.91	335,078.91
01-JUL-17						349,115.44	349,115.44
01-JAN-18						363,324.42	363,324.42
01-JUL-18						377,749.98	377,749.98
01-JAN-19						392,395.14	392,395.14
01-JUL-19						407,262.93	407,262.93
01-JAN-20						422,356.71	422,356.71
01-JUL-20						437,687.64	437,687.64

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
MARCH 28, 2001

EXHIBIT 3

PAYMENT DATE	ALBION	ARLINGTON	BEATRICE	BLAIR	BLUE HILL	BRADY	BRUNING	BRUNSWICK	CHADRON	CRAWFORD	CULBERTSON
01-JAN-00											
01-JUL-00											
01-JAN-01	4,146.99	24,882.42		9,982.03		2,652.31		256.87	8,491.12	5,941.38	
01-JUL-01		26,651.78	17,490.00			6,284.82		427.50	11,280.13	740.93	
01-JAN-02	9,000.00	26,150.54	17,173.80			6,221.05	8,654.20	419.62	10,762.62	726.32	5,145.00
01-JUL-02	8,822.55	25,640.61	16,852.58	162,917.95	7,380.00	6,156.23	8,495.23	411.63	10,237.34	711.49	5,050.19
01-JAN-03	8,642.45	25,121.83	16,526.24	102,973.79	7,244.01	6,090.35	8,333.85	403.51	9,704.18	696.44	4,953.96
01-JUL-03	8,459.64	24,594.05	16,194.72	102,689.73	7,105.98	6,023.37	8,170.03	395.27	9,163.03	681.17	4,856.29
01-JAN-04	8,274.09	24,057.11	15,857.93	102,121.61	6,965.87	5,955.29	8,003.73	386.91	8,613.76	665.66	4,757.15
01-JUL-04	8,085.75	23,510.86	15,515.78	101,553.48	6,823.67	5,886.09	7,834.91	378.43	8,056.25	649.93	4,656.53
01-JAN-05	7,894.60	22,955.13	15,168.19	100,985.36	6,679.33	5,815.74	7,663.53	369.81	7,490.37	633.95	4,554.39
01-JUL-05	7,700.57	22,389.76	14,815.08	100,417.23	6,532.83	5,744.24	7,489.56	361.07	6,916.01	617.74	4,450.73
01-JAN-06	7,503.63	21,814.58	14,456.35	99,849.11	6,384.13	5,671.55	7,312.95	352.20	6,333.03	601.28	4,345.50
01-JUL-06	7,303.74	21,229.42	14,091.91	99,280.98	6,233.20	5,597.67	7,133.66	343.19	5,741.31	584.58	4,238.70
01-JAN-07	7,100.85	20,634.10	13,721.69	98,712.86	6,080.01	5,522.56	6,951.66	334.05	5,140.71	567.63	4,130.30
01-JUL-07	6,894.92	20,028.46	13,345.57	94,037.18	5,924.52	5,446.22	6,766.90	324.77	4,531.11	550.42	4,020.27
01-JAN-08	6,685.90	19,412.31	12,963.48	91,085.30	5,766.69	5,368.62	6,579.34	315.35	3,912.36	532.95	3,908.60
01-JUL-08	6,473.74	18,785.47	12,575.31	86,206.39	5,606.50	5,289.73	6,388.94	305.79	3,284.32	515.23	3,795.24
01-JAN-09	6,258.40	18,147.76	12,180.97	83,122.93	5,443.91	5,209.55	6,195.66	296.09	2,646.87	497.23	3,680.19
01-JUL-09	6,039.83	17,498.98	11,780.35	78,031.50	5,278.87	5,128.04	5,999.44	286.24	1,999.86	478.97	3,563.41
01-JAN-10	5,817.99	16,838.94	11,373.37	74,882.74	5,111.36	5,045.19	5,800.26	276.24	1,343.14	460.43	3,444.88
01-JUL-10	5,592.81	16,167.45	10,959.92	69,568.52	4,941.34	4,960.97	5,598.05	266.09	676.57	441.61	3,324.57
01-JAN-11	5,364.26	15,484.31	10,539.89	66,268.21	4,768.77	4,875.36	5,392.79	255.80		422.52	3,202.45
01-JUL-11	5,132.28	14,789.32	10,113.19	60,721.02	4,593.61	4,788.34	5,184.41	245.34		403.13	3,078.51
01-JAN-12	4,896.82	14,082.27	9,679.70	57,258.80	4,415.82	4,699.88	4,972.88	234.73		383.46	2,952.70
01-JUL-12	4,657.82	13,362.96	9,239.32	51,467.47	4,235.37	4,609.96	4,758.14	223.96		363.49	2,825.01
01-JAN-13	4,415.25	12,631.16	8,791.93	47,983.43	4,052.21	4,518.56	4,540.15	213.03		343.22	2,695.40
01-JUL-13	4,169.03	11,886.67	8,337.43	41,934.90	3,866.30	4,425.65	4,318.85	201.94		322.64	2,563.85
01-JAN-14	3,919.12	11,129.26	7,875.71	38,264.24	3,677.30	4,331.21	4,094.21	190.68		301.76	2,430.33
01-JUL-14	3,665.46	10,358.71	7,406.65	31,946.74	3,486.07	4,235.21	3,866.16	179.25		280.56	2,294.80
01-JAN-15	3,408.00	9,574.79	6,930.12	27,168.45	3,291.67	4,137.62	3,634.65	167.65		259.05	2,157.24
01-JUL-15	3,146.67	8,777.27	6,446.02	20,578.22	3,094.35	4,038.43	3,399.64	155.87		237.21	2,017.62
01-JAN-16	2,881.43	7,965.91	5,954.22	13,855.19		3,937.60	3,161.07	143.92		215.05	1,875.90
01-JUL-16	2,612.20	7,140.47	5,454.61	6,996.70		3,835.10	2,918.88	131.79		192.55	1,732.05
01-JAN-17	2,338.94	6,300.72	4,947.05			3,730.91	2,673.02	119.47		169.72	1,586.05
01-JUL-17	2,061.58	5,446.39	4,431.41			3,625.01	2,423.44	106.98		146.54	1,437.86
01-JAN-18	1,780.06	4,577.24	3,907.58			3,517.36	2,170.08	94.29		123.02	1,287.45
01-JUL-18	1,494.31	3,693.01	3,375.43			3,407.93	1,912.88	81.42		99.14	1,134.77
01-JAN-19	1,204.28	2,793.44	2,834.81			3,296.69	1,651.78	68.35		74.91	979.81
01-JUL-19	909.90	1,878.27	2,285.59			3,183.62	1,386.73	55.08		50.31	822.53
01-JAN-20	611.11	947.21	1,727.64			3,068.69	1,117.66	41.62		25.34	662.88
01-JUL-20	307.83		1,160.82			2,951.85	844.52	27.95			500.84

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
MARCH 28, 2001

EXHIBIT 3

PAYMENT DATE	DAVENPORT	EMERSON	FALLS CITY	GOTHENBURG	GRAFTON	GRANT	GURLEY	HEBRON	HOLDREGE	HUBBARD
01-JAN-00		1,149.49		2,339.81			1,733.55		4,203.45	
01-JUL-00		4,108.26		2,232.46			2,165.47		5,389.64	
01-JAN-01		5,553.02	23,583.81	2,123.51			3,456.96	430.63	4,731.44	
01-JUL-01		5,710.34	29,447.19	2,012.91			3,648.87	9,882.89	4,604.81	3,102.11
01-JAN-02	7,480.00	5,601.86	28,886.08	1,900.66	3,225.00	5,250.00	3,612.48	9,429.48	4,475.96	3,073.91
01-JUL-02	7,383.88	5,491.75	28,316.56	1,786.73	3,165.57	5,110.14	3,575.40	8,969.26	4,344.86	3,045.18
01-JAN-03	7,286.14	5,379.96	27,738.50	1,671.09	3,105.25	4,968.19	3,537.64	8,502.15	4,211.46	3,015.89
01-JUL-03	7,186.72	5,266.48	27,151.76	1,553.71	3,044.03	4,824.11	3,499.17	8,028.03	4,075.72	2,986.06
01-JAN-04	7,085.62	5,151.29	26,556.22	1,434.57	2,981.89	4,677.86	3,459.98	7,546.79	3,937.62	2,955.66
01-JUL-04	6,982.80	5,034.34	25,951.75	1,313.65	2,918.81	4,529.43	3,420.05	7,058.34	3,797.09	2,924.68
01-JAN-05	6,878.24	4,915.63	25,338.22	1,190.91	2,854.79	4,378.76	3,379.38	6,562.56	3,654.11	2,893.11
01-JUL-05	6,771.89	4,795.12	24,715.48	1,066.33	2,789.81	4,225.84	3,337.95	6,059.34	3,508.62	2,860.95
01-JAN-06	6,663.74	4,672.78	24,083.40	939.88	2,723.86	4,070.62	3,295.75	5,548.58	3,360.59	2,828.18
01-JUL-06	6,553.74	4,548.59	23,441.83	811.53	2,656.91	3,913.07	3,252.75	5,030.15	3,209.96	2,794.79
01-JAN-07	6,441.88	4,422.51	22,790.65	681.26	2,588.96	3,753.16	3,208.95	4,503.95	3,056.70	2,760.76
01-JUL-07	6,328.12	4,294.53	22,129.70	549.03	2,520.00	3,590.85	3,164.34	3,969.85	2,900.76	2,726.09
01-JAN-08	6,212.42	4,164.61	21,458.83	414.83	2,449.99	3,426.11	3,118.89	3,427.74	2,742.09	2,690.76
01-JUL-08	6,094.76	4,032.71	20,777.90	278.60	2,378.94	3,258.90	3,072.58	2,877.50	2,580.64	2,654.76
01-JAN-09	5,975.09	3,898.83	20,086.75	140.43	2,306.82	3,089.17	3,025.42	2,319.01	2,416.37	2,618.08
01-JUL-09	5,853.39	3,762.91	19,385.24		2,233.62	2,916.91	2,977.37	1,752.14	2,249.22	2,580.71
01-JAN-10	5,729.63	3,624.93	18,673.21		2,159.32	2,742.05	2,928.42	1,176.77	2,079.15	2,542.63
01-JUL-10	5,603.75	3,484.86	17,950.49		2,083.91	2,564.58	2,878.55	592.77	1,906.10	2,503.82
01-JAN-11	5,475.74	3,342.68	17,216.94		2,007.37	2,384.44	2,827.76		1,730.03	2,464.28
01-JUL-11	5,345.55	3,198.33	16,472.38		1,929.68	2,201.60	2,776.01		1,550.87	2,423.99
01-JAN-12	5,213.15	3,051.80	15,716.65		1,850.82	2,016.02	2,723.30		1,368.57	2,382.94
01-JUL-12	5,078.50	2,903.05	14,949.59		1,770.78	1,827.66	2,669.60		1,183.09	2,341.11
01-JAN-13	4,941.56	2,752.05	14,171.02		1,689.54	1,636.46	2,614.90		994.36	2,298.49
01-JUL-13	4,802.29	2,598.76	13,380.77		1,607.08	1,442.41	2,559.17		802.33	2,255.06
01-JAN-14	4,660.66	2,443.14	12,578.67		1,523.38	1,245.44	2,502.40		606.94	2,210.80
01-JUL-14	4,516.61	2,285.17	11,764.54		1,438.43	1,045.51	2,444.57		408.12	2,165.71
01-JAN-15	4,370.12	2,124.81	10,938.19		1,352.20	842.59	2,385.66		205.83	2,119.76
01-JUL-15	4,221.13	1,962.01	10,099.45		1,264.69	636.62	2,325.65			2,072.94
01-JAN-16	4,069.62	1,796.75	9,248.13		1,175.85	427.57	2,264.51			2,025.24
01-JUL-16	3,915.53	1,628.99	8,384.04		1,085.69	215.37	2,202.23			1,976.63
01-JAN-17	3,758.82	1,458.68	7,506.99		994.17		2,138.79			1,927.10
01-JUL-17	3,599.44	1,285.80	6,616.78		901.28		2,074.16			1,876.63
01-JAN-18	3,437.35	1,110.29	5,713.22		807.00		2,008.32			1,825.21
01-JUL-18	3,272.51	932.13	4,796.10		711.30		1,941.25			1,772.81
01-JAN-19	3,104.87	751.27	3,865.23		614.17		1,872.93			1,719.41
01-JUL-19	2,934.38	567.66	2,920.40		515.58		1,803.33			1,665.01
01-JAN-20	2,760.99	381.28	1,961.39		415.51		1,732.42			1,609.57
01-JUL-20	2,584.65	192.07	988.00		313.94		1,660.20			1,553.09

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
MARCH 28, 2001

EXHIBIT 3

PAYMENT DATE	JACKSON	KEARNEY	KENNARD	METROPOLITAN UTILITIES DISTR.	NORFOLK	NORTH PLATTE	OAKLAND	PAPIO-MO RIVER NRD	PAXTON	PLATTSMOUTH
01-JAN-00	857.35							6,660.05		
01-JUL-00	1,654.37							6,545.55		
01-JAN-01	1,641.80	3,591.46	8,824.54		23,242.52	5,539.52	2,676.90	6,428.76		3,204.16
01-JUL-01	1,769.78		9,543.10	11,005.20	26,336.42	58,800.00	5,790.46	6,309.64	5,250.00	22,500.00
01-JAN-02	1,733.66	44,874.00	9,457.68	10,671.57	25,662.88	57,757.15	5,577.77	6,188.13	8,910.00	22,230.00
01-JUL-02	1,696.98	44,067.89	9,370.45	10,332.94	24,979.24	56,696.78	5,361.89	6,064.19		21,960.00
01-JAN-03	1,659.76	43,248.72	9,281.37	9,989.23	24,285.35	55,618.59	5,142.77	5,937.77		21,690.00
01-JUL-03	1,621.98	42,416.28	9,190.42	9,640.37	23,581.05	54,522.29	4,920.37	5,808.82		21,420.00
01-JAN-04	1,583.64	41,570.36	9,097.55	9,286.27	22,866.18	53,407.57	4,694.63	5,677.30		21,150.00
01-JUL-04	1,544.72	40,710.73	9,002.73	8,926.86	22,140.60	52,274.13	4,465.51	5,543.14		20,880.00
01-JAN-05	1,505.21	39,837.18	8,905.90	8,562.06	21,404.12	51,121.64	4,232.94	5,406.30		20,610.00
01-JUL-05	1,465.11	38,949.47	8,807.02	8,191.79	20,656.60	49,949.80	3,996.89	5,266.73		20,340.00
01-JAN-06	1,424.41	38,047.39	8,706.06	7,815.96	19,897.87	48,758.26	3,757.30	5,124.36		20,070.00
01-JUL-06	1,383.18	37,130.69	8,602.97	7,434.50	19,127.76	47,546.71	3,514.12	4,979.15		19,800.00
01-JAN-07	1,341.18	36,199.14	8,497.71	7,047.31	18,346.09	46,314.80	3,267.28	4,831.03		19,530.00
01-JUL-07	1,298.62	35,252.50	8,390.22	6,654.32	17,552.70	45,062.20	3,016.75	4,679.95		19,260.00
01-JAN-08	1,255.42	34,290.52	8,280.47	6,255.43	16,747.41	43,788.55	2,762.46	4,525.84		18,990.00
01-JUL-08	1,211.58	33,312.96	8,168.40	5,850.56	15,930.04	42,493.51	2,504.35	4,368.66		18,720.00
01-JAN-09	1,167.07	32,319.56	8,053.97	5,439.61	15,100.41	41,176.71	2,242.37	4,208.33		18,450.00
01-JUL-09	1,121.90	31,310.07	7,937.12	5,022.50	14,258.33	39,837.79	1,976.46	4,044.79		18,180.00
01-JAN-10	1,076.06	30,284.22	7,817.80	4,599.14	13,403.63	38,476.37	1,706.56	3,877.99		17,166.19
01-JUL-10	1,029.52	29,241.76	7,695.97	4,169.42	12,536.10	37,092.08	1,432.62	3,707.85		16,137.17
01-JAN-11	982.29	28,182.41	7,571.57	3,733.26	11,655.56	35,684.54	1,154.56	3,534.30		15,092.72
01-JUL-11	934.35	27,105.90	7,444.54	3,290.55	10,761.81	34,253.35	872.33	3,357.29		14,032.60
01-JAN-12	885.69	26,011.94	7,314.83	2,841.21	9,854.66	32,798.11	585.87	3,176.73		12,956.58
01-JUL-12	836.30	24,900.27	7,182.39	2,385.12	8,933.90	31,318.43	295.12	2,992.56		11,864.42
01-JAN-13	786.17	23,770.59	7,047.15	1,922.19	7,999.32	29,813.89		2,804.71		10,755.88
01-JUL-13	735.28	22,622.60	6,909.06	1,452.32	7,050.73	28,284.07		2,613.11		9,630.71
01-JAN-14	683.64	21,456.02	6,768.05	975.40	6,087.91	26,728.55		2,417.67		8,488.66
01-JUL-14	631.21	20,270.54	6,624.07	491.33	5,110.65	25,146.90		2,218.32		7,329.48
01-JAN-15	578.01	19,065.86	6,477.05		4,118.73	23,538.67		2,014.98		6,152.92
01-JUL-15	524.00	17,841.65	6,326.93		3,111.93	21,903.43		1,807.58		4,958.70
01-JAN-16	469.18	16,597.62	6,173.64		2,090.02	20,240.72		1,596.03		3,746.57
01-JUL-16	413.55	15,333.44	6,017.12		1,052.79	18,550.07		1,380.25		2,516.26
01-JAN-17	357.07	14,048.77	5,857.29			16,831.02		1,160.15		1,267.50
01-JUL-17	299.75	12,743.29	5,694.09			15,083.09		935.65		
01-JAN-18	241.57	11,416.67	5,527.45			13,305.79		706.66		
01-JUL-18	182.52	10,068.55	5,357.29			11,498.64		473.10		
01-JAN-19	122.58	8,698.59	5,183.54			9,661.13		234.86		
01-JUL-19	61.75	7,306.44	5,006.13			7,792.74				
01-JAN-20		5,891.74	4,824.97			5,892.97				
01-JUL-20		4,454.11	4,639.99			3,961.28				

NEBRASKA STATE REVOLVING FUND
INTEREST ON LOANS
March 28, 2001

EXHIBIT 3

PAYMENT DATE	SIDNEY	SO. SIOUX CITY	STANTON	STAPLETON	STRATTON	TECUMSEH	UTICA	WACO	TOTAL INTEREST ON LOANS
01-JAN-00			784.01		1,684.13				19,411.84
01-JUL-00			1,568.03		2,277.63				25,941.41
01-JAN-01		2,699.63	2,938.87	684.66	2,039.36	6,887.85	5,479.14	861.08	172,972.74
01-JUL-01		4,682.03	5,265.34	1,477.30	1,797.53	8,520.00	6,776.57	821.57	297,929.22
01-JAN-02		4,562.29	5,081.45	1,449.18	1,552.06	8,363.00	6,638.24	781.48	378,679.12
01-JUL-02	15,840.00	4,440.75	4,894.81	1,420.63	1,302.92	8,203.65	6,497.82	740.78	547,736.85
01-JAN-03	15,154.99	4,317.40	4,705.36	1,391.66	1,050.04	8,041.90	6,355.30	699.47	478,676.56
01-JUL-03	14,459.70	4,192.19	4,513.07	1,362.25	793.36	7,877.73	6,210.64	657.54	469,137.13
01-JAN-04	13,753.98	4,065.10	4,317.90	1,332.40	532.83	7,711.10	6,063.81	614.98	459,172.21
01-JUL-04	13,037.68	3,936.11	4,119.80	1,302.10	268.40	7,541.97	5,914.78	571.78	449,063.66
01-JAN-05	12,310.63	3,805.18	3,918.73	1,271.34		7,370.30	5,763.52	527.94	438,809.10
01-JUL-05	11,572.68	3,672.29	3,714.65	1,240.12		7,196.05	5,609.98	483.44	428,678.77
01-JAN-06	10,823.66	3,537.40	3,507.50	1,208.34		7,019.20	5,454.14	438.27	418,401.81
01-JUL-06	10,063.40	3,400.49	3,297.25	1,176.26		6,839.69	5,295.97	392.42	407,976.24
01-JAN-07	9,291.74	3,261.53	3,083.84	1,143.61		6,657.48	5,135.42	345.89	397,399.25
01-JUL-07	8,508.50	3,120.48	2,867.23	1,110.47		6,472.54	4,972.46	298.65	382,561.20
01-JAN-08	7,713.52	2,977.32	2,647.37	1,076.83		6,284.83	4,807.06	250.71	369,290.91
01-JUL-08	6,906.61	2,832.01	2,424.21	1,042.68		6,094.31	4,639.18	202.05	353,935.06
01-JAN-09	6,087.59	2,684.52	2,197.71	1,008.02		5,900.92	4,468.78	152.66	340,213.76
01-JUL-09	5,256.30	2,534.82	1,967.81	972.84		5,704.64	4,295.82	102.53	324,320.72
01-JAN-10	4,412.53	2,382.87	1,734.46	937.12		5,505.41	4,120.27	51.65	309,602.92
01-JUL-10	3,556.10	2,228.64	1,497.61	900.87		5,303.19	3,942.08		292,537.71
01-JAN-11	2,686.83	2,072.10	1,257.20	864.08		5,097.94	3,761.23		277,354.19
01-JUL-11	1,804.52	1,913.21	1,013.19	826.73		4,889.61	3,577.66		261,025.20
01-JAN-12	908.98	1,751.94	765.52	788.82		4,678.16	3,391.33		246,610.68
01-JUL-12		1,588.25	514.14	750.34		4,463.53	3,202.22		229,693.87
01-JAN-13		1,422.10	258.98	711.28		4,245.68	3,010.26		215,830.92
01-JUL-13		1,253.46		671.63		4,024.57	2,815.43		199,538.10
01-JAN-14		1,082.30		631.38		3,800.14	2,617.67		185,722.64
01-JUL-14		908.56		590.53		3,572.34	2,416.95		169,099.15
01-JAN-15		732.22		549.06		3,341.13	2,213.21		153,850.24
01-JUL-15		553.23		506.97		3,106.45	2,006.42		137,121.08
01-JAN-16		371.56		464.25		2,868.25	1,796.53		117,412.33
01-JUL-16		187.16		420.88		2,626.47	1,583.49		100,504.31
01-JAN-17				376.86		2,381.07	1,367.26		83,297.42
01-JUL-17				332.18		2,131.99	1,147.78		74,401.12
01-JAN-18				286.83		1,879.17	925.01		66,647.62
01-JUL-18				240.79		1,622.56	698.89		58,767.33
01-JAN-19				194.06		1,362.09	469.39		50,758.19
01-JUL-19				146.63		1,097.73	236.44		42,626.25
01-JAN-20				98.48		829.39			34,600.86
01-JUL-20				49.61		557.04			26,747.79

NEBRASKA STATE REVOLVING FUND
DEBT SERVICE EXPENSES
MARCH 28, 2001

EXHIBIT 4

SERIES 2000A BONDS

PAYMENT DATE	PRINCIPAL PAYMENT	INTEREST RATE	INTEREST PAYMENT	SEMI-ANNUAL DEBT SERVICE	ANNUAL DEBT SERVICE
1-JAN-01			151,472.03	151,472.03	
1-JUL-01	160,000.00	4.80%	149,807.50	309,807.50	461,279.53
1-JAN-02			145,967.50	145,967.50	
1-JUL-02	245,000.00	5.00%	145,967.50	390,967.50	536,935.00
1-JAN-03			139,842.50	139,842.50	
1-JUL-03	255,000.00	5.05%	139,842.50	394,842.50	534,685.00
1-JAN-04			133,403.75	133,403.75	
1-JUL-04	270,000.00	5.10%	133,403.75	403,403.75	536,807.50
1-JAN-05			126,518.75	126,518.75	
1-JUL-05	280,000.00	5.15%	126,518.75	406,518.75	533,037.50
1-JAN-06			119,308.75	119,308.75	
1-JUL-06	295,000.00	5.20%	119,308.75	414,308.75	533,617.50
1-JAN-07			111,638.75	111,638.75	
1-JUL-07	310,000.00	5.30%	111,638.75	421,638.75	533,277.50
1-JAN-08			103,423.75	103,423.75	
1-JUL-08	325,000.00	5.35%	103,423.75	428,423.75	531,847.50
1-JAN-09			94,730.00	94,730.00	
1-JUL-09	345,000.00	5.40%	94,730.00	439,730.00	534,460.00
1-JAN-10			85,415.00	85,415.00	
1-JUL-10	365,000.00	5.45%	85,415.00	450,415.00	535,830.00
1-JAN-11			75,468.75	75,468.75	
1-JUL-11	385,000.00	5.55%	75,468.75	460,468.75	535,937.50
1-JAN-12			64,785.00	64,785.00	
1-JUL-12	405,000.00	5.55%	64,785.00	469,785.00	534,570.00
1-JAN-13			53,546.25	53,546.25	
1-JUL-13	425,000.00	5.55%	53,546.25	478,546.25	532,092.50
1-JAN-14			41,752.50	41,752.50	
1-JUN-14	450,000.00	5.70%	41,752.50	491,752.50	533,505.00
1-JAN-15			28,927.50	28,927.50	
1-JUL-15	1,015,000.00	5.70%	28,927.50	1,043,927.50	1,072,855.00

NEBRASKA STATE REVOLVING FUND
DEBT SERVICE EXPENSES
MARCH 28, 2001

EXHIBIT 4

SERIES 2001A BONDS

PAYMENT DATE	PRINCIPAL PAYMENT	INTEREST RATE	INTEREST PAYMENT	SEMI-ANNUAL DEBT SERVICE	ANNUAL DEBT SERVICE	TOTAL SEMI-ANNUAL DEBT SERVICE
1-JAN-01						151,472.03
1-JUL-01			22,059.08	22,059.08	22,059.08	331,866.58
1-JAN-02			42,695.00	42,695.00		188,662.50
1-JUL-02			42,695.00	42,695.00	85,390.00	433,662.50
1-JAN-03	85,000.00	3.90%	42,695.00	127,695.00		267,537.50
1-JUL-03			41,037.50	41,037.50	168,732.50	435,880.00
1-JAN-04	90,000.00	3.95%	41,037.50	131,037.50		264,441.25
1-JUL-04			39,260.00	39,260.00	170,297.50	442,663.75
1-JAN-05	95,000.00	4.05%	39,260.00	134,260.00		260,778.75
1-JUL-05			37,336.25	37,336.25	171,596.25	443,855.00
1-JAN-06	95,000.00	4.15%	37,336.25	132,336.25		251,645.00
1-JUL-06			35,365.00	35,365.00	167,701.25	449,673.75
1-JAN-07	100,000.00	4.25%	35,365.00	135,365.00		247,003.75
1-JUL-07			33,240.00	33,240.00	168,605.00	454,878.75
1-JAN-08	105,000.00	4.35%	33,240.00	138,240.00		241,663.75
1-JUL-08			30,956.25	30,956.25	169,196.25	459,380.00
1-JAN-09	110,000.00	4.45%	30,956.25	140,956.25		235,686.25
1-JUL-09			28,508.75	28,508.75	169,465.00	468,238.75
1-JAN-10	115,000.00	4.50%	28,508.75	143,508.75		228,923.75
1-JUL-10			25,921.25	25,921.25	169,430.00	476,336.25
1-JAN-11	125,000.00	4.60%	25,921.25	150,921.25		226,390.00
1-JUL-11			23,046.25	23,046.25	173,967.50	483,515.00
1-JAN-12	130,000.00	5.15%	23,046.25	153,046.25		217,831.25
1-JUL-12			19,698.75	19,698.75	172,745.00	489,483.75
1-JAN-13	135,000.00	5.15%	19,698.75	154,698.75		208,245.00
1-JUL-13			16,222.50	16,222.50	170,921.25	494,768.75
1-JAN-14	145,000.00	5.15%	16,222.50	161,222.50		202,975.00
1-JUN-14			12,488.75	12,488.75	173,711.25	504,241.25
1-JAN-15	150,000.00	5.15%	12,488.75	162,488.75		191,416.25
1-JUL-15			8,626.25	8,626.25	171,115.00	1,052,553.75
1-JAN-16	335,000.00	5.15%	8,626.25	343,626.25	352,252.50	343,626.25